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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of China Oral Industry Group Holdings Limited dated 27 July 2026 and 7 August 2026 (the "**Announcements**") in relation to, among other things, the Subscription. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all the conditions set out in the Subscription Agreements had been fulfilled and Completion took place on 19 August 2026. An aggregate of 328,200,000 Subscription Shares have been successfully allotted and issued to the Subscribers at the Subscription Price of HK$0.056 per Subscription Share. Details are as follows:

Subscribers	**Number of Subscription Shares**
Mr. Xie Xiaoyuan	45,580,000
Mr. Pan Bangxiu	45,580,000
Mr. Yang Bincheng	36,480,000
Ms. Chen Jinglin	54,700,000
Mr. Lu Zhen	36,480,000
Mr. Chow On Kiu	54,700,000
Mr. Wang Tianren	54,680,000
Total	**328,200,000**

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the Subscribers is an Independent Third Party; (ii) none of the Subscribers has become a substantial Shareholder (as defined under the GEM Listing Rules) upon Completion; and (iii) the Company has complied with the public float requirements under Rule 11.23(7) of the GEM Listing Rules upon Completion.

The net proceeds from the Subscription are approximately HK$18.29 million. The Company intends to apply the net proceeds as to (i) approximately 60% of the net proceeds (equivalent to approximately HK$10.97 million) for strengthening financial resources to cope with the daily operations and business development of the Group's existing principal businesses comprising marketing, procurement of inventories and equipment, exploration of sales channels and customer network and recruitment of staff; and (ii) approximately 40% of the net proceeds (equivalent to approximately HK$7.32 million) for the general working capital of the Group including staff salaries, rent, legal and professional fees and daily overheads.

By order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and Executive Director

Hong Kong, 19 August 2026

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.